

Canadian Personal Tax Filing Checklist

T SLIPS

- T4 slips (Employment income)**
- Employment insurance benefits (T4E)
- Interest, dividends, mutual funds (T3, T5, T5008)
- Tuition / education receipts (T2202A)**
- Old Age Security and CPP benefits (T4A-OAS, T4AP)
- Other pensions and annuities (T4A)
- Social assistance payments (T5007)
- Workers' compensation benefits (T5007)
- All other information slips

RECEIPTS & EXPENSES

- RRSP contribution receipts**
- Support for a child, spouse or common-law partner
- Professional or union dues
- Tool expenses (Tradespersons & apprentice mechanics)
- Medical expenses**
- Transit pass receipts (January 1 – June 30, 2018)**
- Charitable donations**
- Political contributions
- Child care expenses
- Adoption expenses
- Moving expenses
- Interest paid on student loans
- Carrying charges and interest expenses
- Office - in-home expenses
- Exams for professional certification
- Rent Receipts**

OTHER DOCUMENTATION

- | | |
|--|--|
| <input type="checkbox"/> Notice of Assessment/Reassessment | <input type="checkbox"/> Automobile / Travel logbook and expenses |
| <input type="checkbox"/> Canada Revenue Agency correspondence | <input type="checkbox"/> Disability Tax Credit Certificate |
| <input type="checkbox"/> Sale or deemed sale of stocks, bonds or real estate | <input type="checkbox"/> Declaration of Conditions of Employment (T2200) |
| <input type="checkbox"/> Northern residents deductions receipts | <input type="checkbox"/> Volunteer Firefighters certification |
| <input type="checkbox"/> Rental income and expense receipts | <input type="checkbox"/> Search and Rescue volunteers certification |
| <input type="checkbox"/> Business, farm or fishing income/expenses | <input type="checkbox"/> Custody Arrangement documentation |